

WHERE THERE IS HISTORY - THERE IS POTENTIAL

BIRCH LAKE – DALTON

ONTARIO  
Canada

**Birch Lake Project** – high-grade intercepts - property **ADJACENT TO** the 4.67 Moz Springpole Project

**Dalton Property** – located in the Timmins mining camp, 1.5 km from the 19 Moz Hollinger mine

OBUASI – MANFO

GHANA  
West Africa

**Obuasi Project** – high-grade intercepts located **ADJACENT TO AND ON STRIKE WITH** the **GIANT** world class Obuasi mine

**Manfo Project** – mineral resource\* of **95,000 oz (at 1.5 g/t Au)** Indicated\*\*, **298,000 oz (at 1.0 g/t Au)** Inferred\*\*\* and located 14 km from Newmont's Ahafo mine



Birch Lake	Dalton	Obuasi	Manfo
<p>25 sq km in the Red Lake Mining District</p> <p>Historical high grade intercepts:</p> <ul style="list-style-type: none"> <li>including 34.54 g/t Au over 9.85m,</li> <li>including 113.94 g/t Au over 2.95m</li> </ul> <p>Hosts the High Grade Island Deformation zone, a 70m wide, steeply dipping deformation corridor</p> <p>Neighbouring First Mining Gold Corp.'s Springpole Deposit has an indicated resource of <b>139.1 Mt at 1.04 g/t Au</b>, and 5.4 g/t Ag, containing <b>4.67 Moz Au</b> and 24.190 Moz Ag</p>	<p>3.3 sq km in the Porcupine Mining District, 1.5 km from Hollinger mine on the Abitibi Greenstone belt, Timmins</p> <p>The Destor Porcupine fault is also 2 km from the property</p> <p>Minimal exploration completed since the 1940's, most recent work included induce polarization surveys, small drill program</p> <p>Pelangio plans to re-log and assay historical core</p>	<p>284 sq km located adjacent to the giant Obuasi Gold Mine, 60+ million ounce gold endowment</p> <p>Anglo Gold currently redeveloping the OBUASI GOLD MINE and states: "<b>Obuasi...a world class resource with a century of history</b>"</p> <p>High grade intercepts with drill holes PG11-NGT-121 and PG11-NGT-122 intersected <b>1m of 24.50 g/t gold</b> and <b>2m of 11.28 g/t gold</b> respectively with evidence of Obuasi style mineralization</p> <p>Soil campaign post drilling discovered seven areas with greater than 200 ppb gold</p>	<p>100 sq km on Ghana's prodigious Sefwi Greenstone belt</p> <p>14 km from Newmont's flagship Ahafo Mine with geological characteristics similar to the largest deposit at Ahafo, Subika, and 50 km from Kinross' Chirano Mine</p> <p>Discovery of 7 mineralized areas along 9 km geochemical trend – maiden resource on 3 zones: Pokukrom East, Pokukrom West and Nfante West</p>

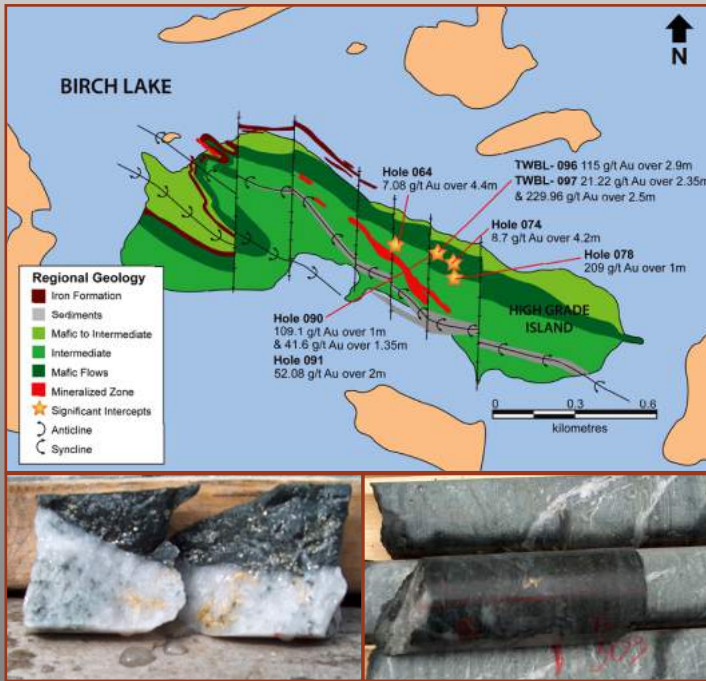
## BIRCH LAKE PLANS

## OBUASI PLANS

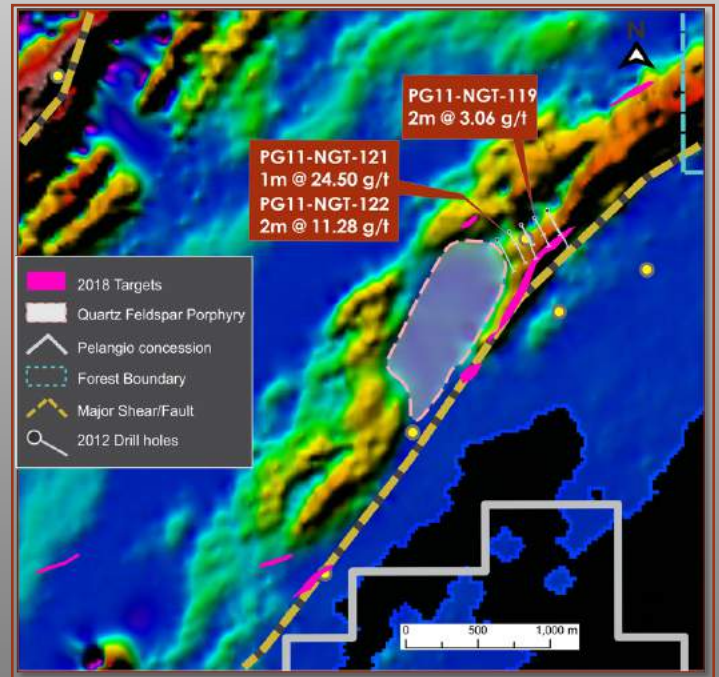
### Geophysics and Diamond Drilling

### Diamond Drilling

<b>WHY?</b>	Follow up on previous high-grade drill results and evaluation of expanded property	<b>WHY?</b>	Follow up on seven previously identified soil anomalies shown in pink
<b>PLAN</b>	Multi-phase program of: <ul style="list-style-type: none"> <li>• 600 km airborne geophysics</li> <li>• 8-10 diamond holes (2,500-3,000m)</li> </ul>	<b>PLAN</b>	<ul style="list-style-type: none"> <li>• Strike length to be investigated is 2300m</li> <li>• 15-20 diamond holes (approximately 200-300m per hole)</li> <li>• Total of 3000-5000m</li> </ul>
<b>COST</b>	\$750,000 to \$1,000,000	<b>COST</b>	\$650,000 - \$1,000,000



Birch Lake high-grade drill core and intercepts

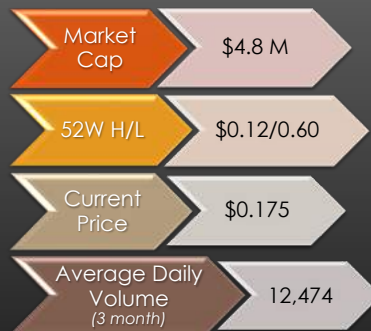
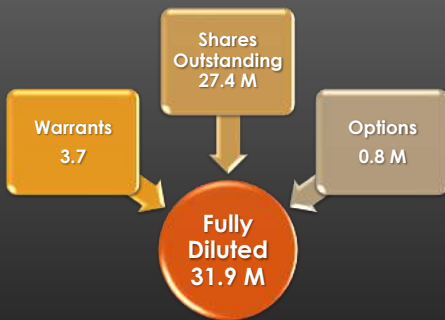


Obuasi diamond drilling planned holes

### MARKET FACTS CAPITALIZATION IN MILLIONS

### TRADING PX:TSX-V @ SEPT 17, 2018

### PELANGIO OFFERS....



\* Mineral Resource Evaluation Technical Report, Manfo Gold Project, Ghana, June 21, 2013 by SRK Consulting (Canada) Inc., authored in accordance with Canadian Securities Administrators' National Instrument 43-101.

\*\* Indicated Resources consist of 3.973 million tonnes at an average gold grade of 1.52 g/tonne, calculated at a lower cut-off grade of 0.5 g/tonne for sulphide and transitional material, and 0.4 g/tonne for oxide material. Indicated resources are entirely within the US\$1,450 Conceptual Pit Shell.

\*\*\* Inferred Resources consist of 9.666 million tonnes at an average gold grade of 0.96 g/tonne, calculated at a lower cut-off grade of 0.5 g/tonne for sulphide transitional material, and 0.4 g/tonne for oxide material. Inferred resources are tabulated both within and outside of the US\$1,450 Conceptual Pit Shell, from surface to an elevation corresponding to the base elevation of the US\$1,450 Conceptual Pit Shell, at 100 metres elevation.

Warren Bates, P.Geo, (APG#0211), Senior Vice President Exploration of Pelangio, has approved the statement in this document.